

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
August 2021

Tafiti Uso

Pacific Wealth Partners, LLC
2465 Ala Wai Blvd, Apt. 802
Honolulu, HI 96815

Firm Contact:
Tafiti Uso
Chief Compliance Officer

This brochure supplement provides information about Mr. Uso that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Uso if you did not receive Pacific Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Uso is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #5532009.

Item 2: Educational Background & Business Experience

Tafiti Fotuotama Uso

Year of Birth: 1979

Educational Background:

- 2006: Stanford University: Bachelor of Science in International Relations

Business Background:

- 08/2021 – Present Pacific Wealth Partners, LLC; Managing Member, Senior Wealth Advisor, and Chief Compliance Officer
- 12/2007 – 05/2021 First Hawaiian Bank; Senior Wealth Advisor/Vice President

Exams, Licenses & Other Professional Designations:

- 2008: Series 7 & 66
- 2013: CERTIFIED FINANCIAL PLANNER™, CFP®

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Uso.

Item 4: Other Business Activities

Mr. Uso does not have any outside business activities to report.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 5: Additional Compensation

Mr. Uso does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Uso is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Uso has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.